



REIMAGINING THERAPEUTIC ANTIBODIES

Goldman Sachs 40th Annual Global Healthcare Conference



JUNE 12, 2019

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This presentation concerns products that have not yet been approved for marketing by the U.S. Food and Drug Administration (FDA). No representation is made as to their safety or effectiveness for the purposes for which they are being investigated.

Reimagining Therapeutic Antibodies

ANTIBODIES ARE A SUCCESSFUL CLASS OF THERAPEUTICS

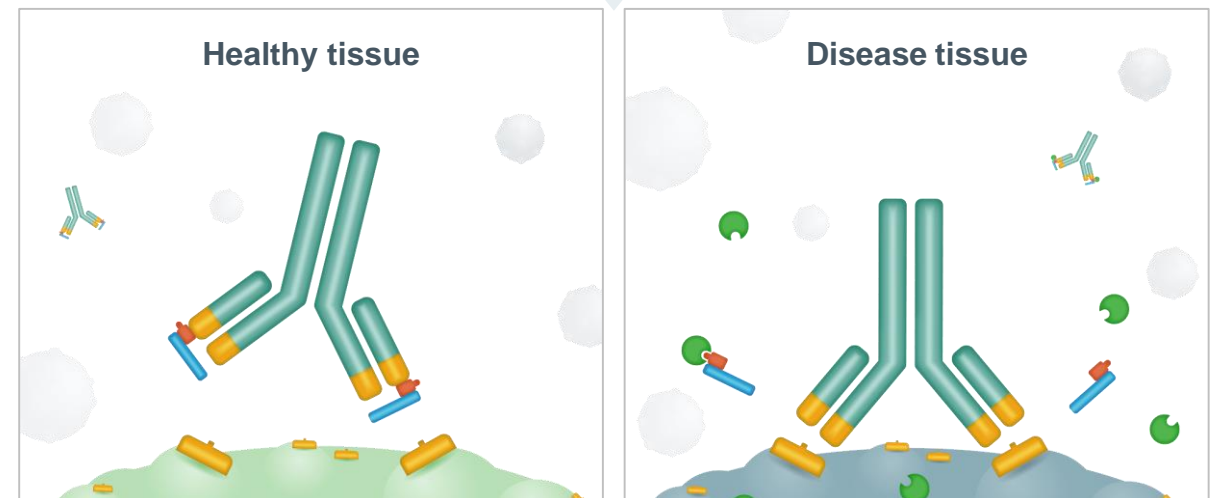
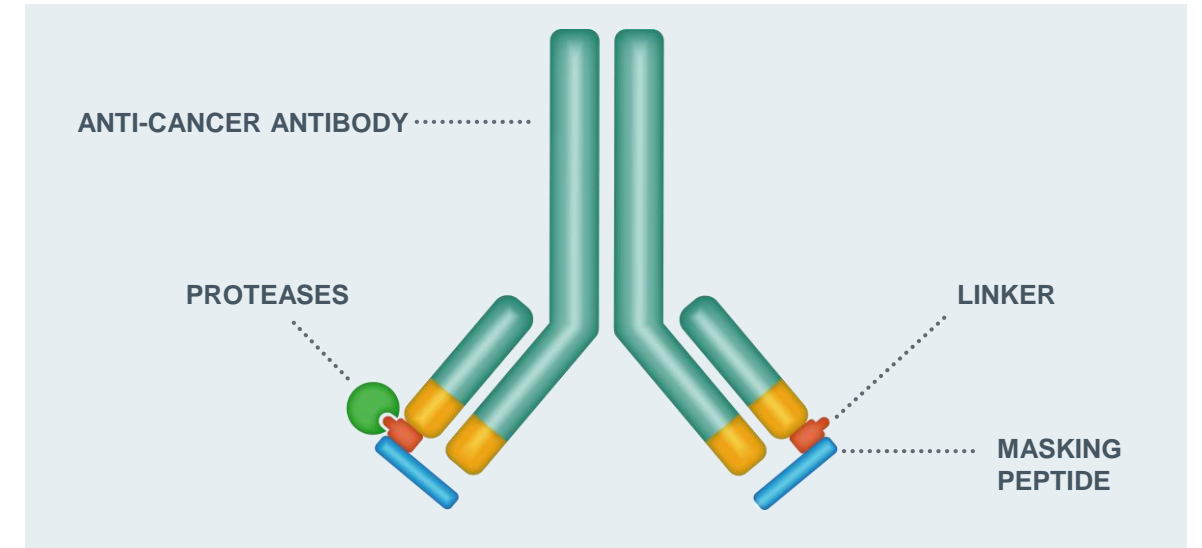
- Powerful, potent modalities; > \$100 billion WW sales 2018
- Potency can be a liability for widely distributed targets
- Major opportunity to improve targeting and localize antibody pharmacology

CYTOMX PROBODY™ PLATFORM IS DESIGNED TO LOCALIZE TARGET BINDING TO TUMOR

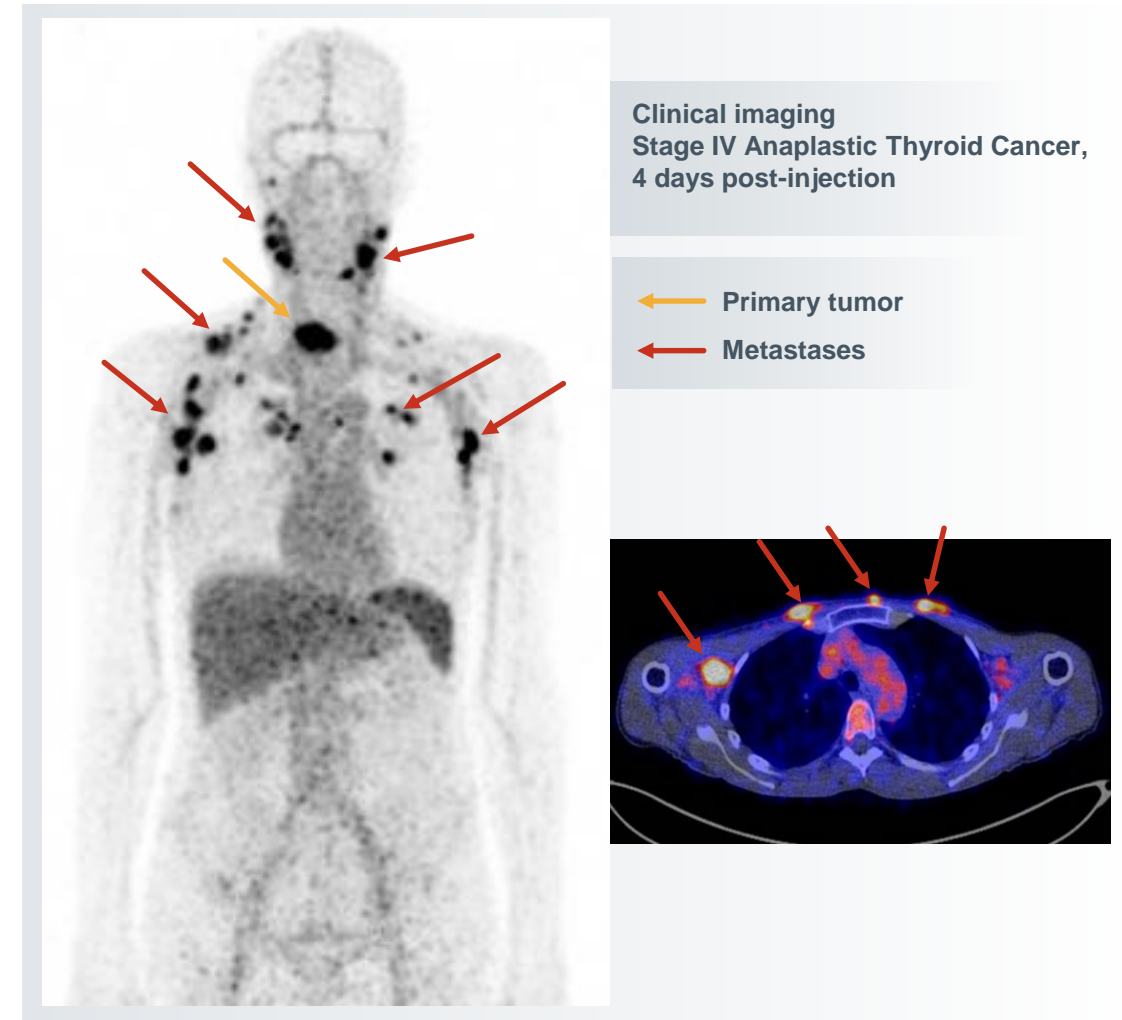
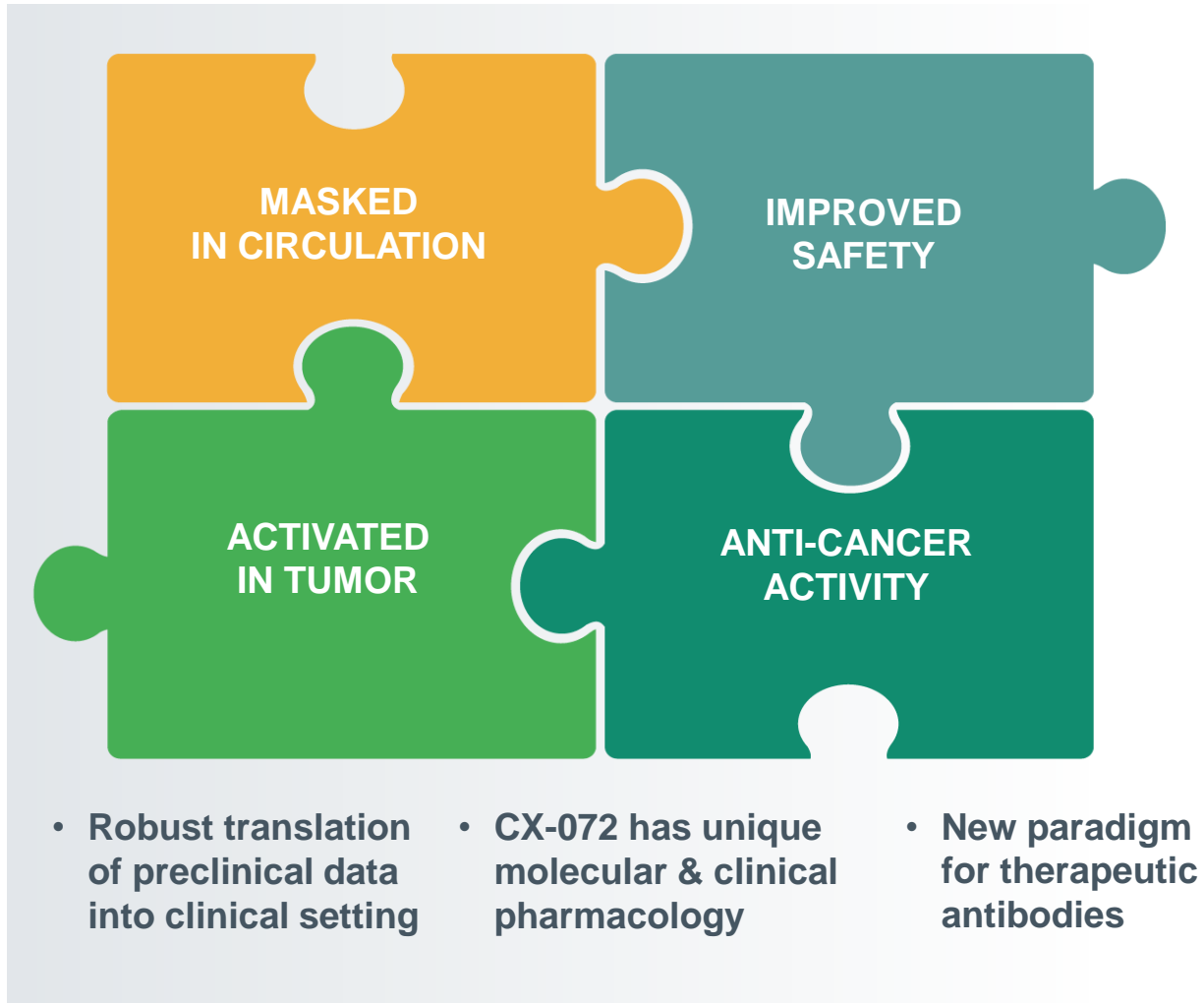
- Maintaining potency
- Reducing side effects
- Enabling new target opportunities

PROBODY PLATFORM BUILT ON A DECADE OF “HIGH SCIENCE” RESEARCH AT CYTOMX

- Deep knowledge of tumor microenvironment biology
- Innovative antibody engineering and IP to create Probody therapeutics, a unique class of localized, antibody prodrugs



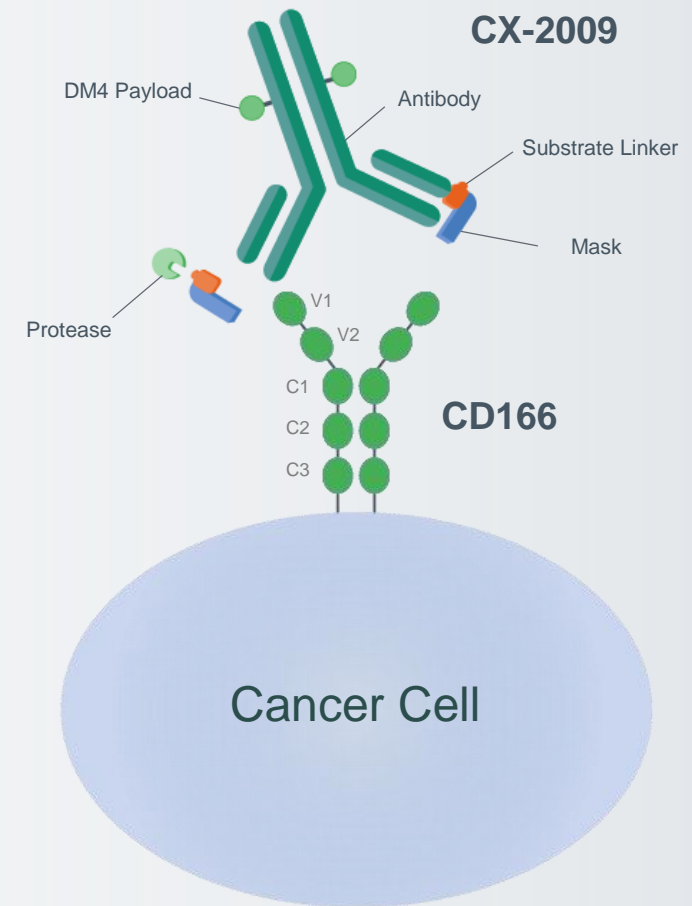
Integrated Clinical and Translational Data Support Probody Platform Proof-of-Concept

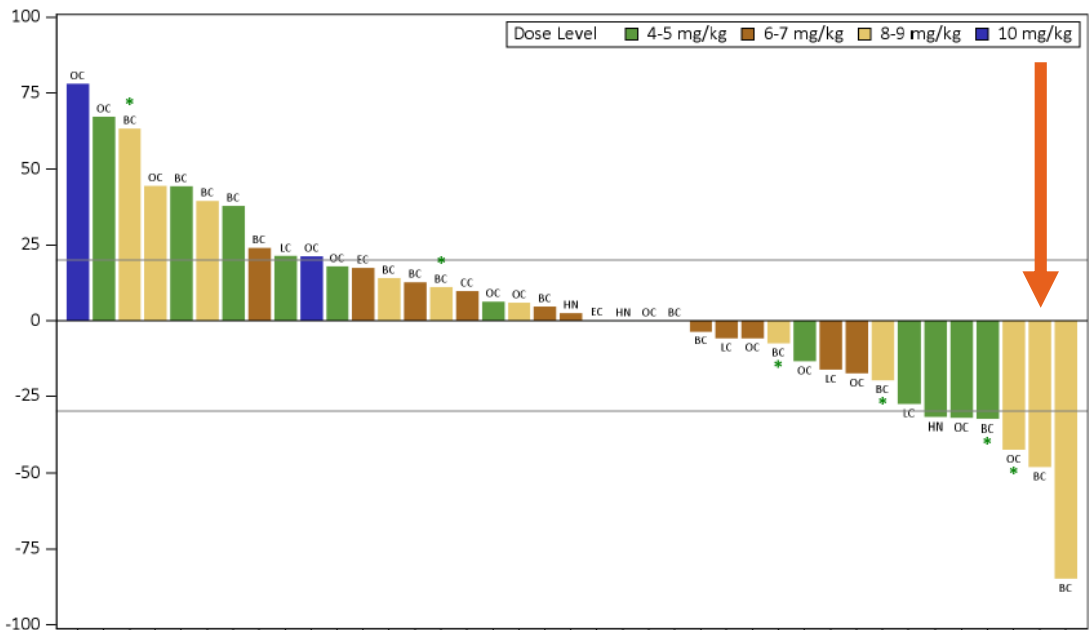


Collaboration with Professor E. G. E. de Vries,
University Medical Center Groningen, The Netherlands

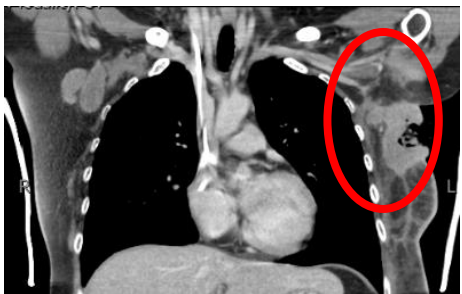
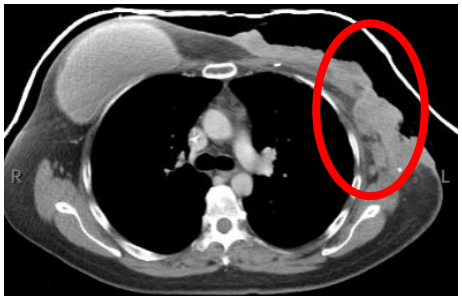
CX-2009 is an Investigational First-in-Class Anti-CD166 Probody Drug Conjugate with Broad Market Potential

- CD166 is highly expressed in many cancers
 - Including breast, lung, ovarian, head and neck
 - Undruggable with conventional approaches due to normal tissue expression
- Probody platform enables the potential development of this attractive target with CX-2009
 - Masking technology limits binding to normal tissues
 - Potent SPDB-DM4 payload (microtubule inhibitor)

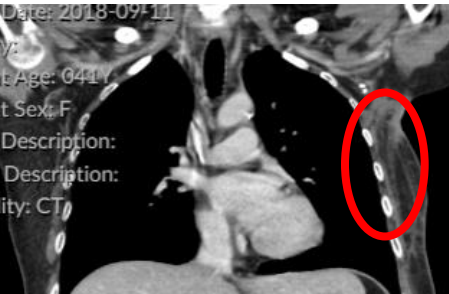
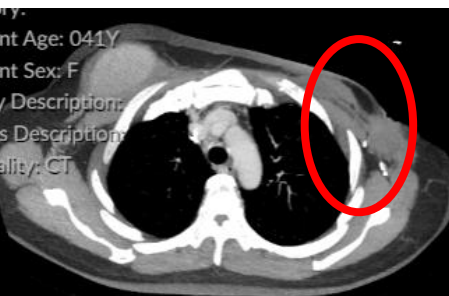




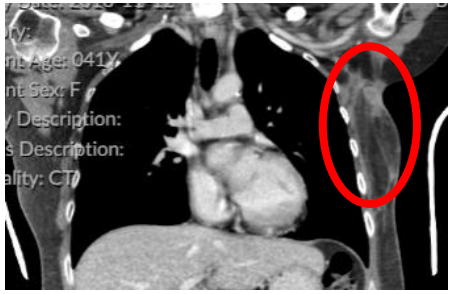
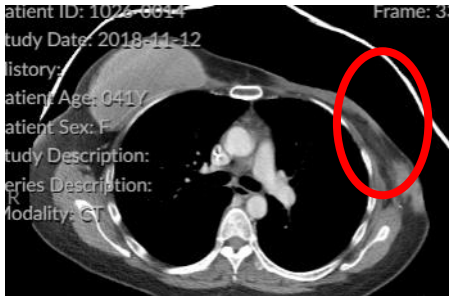
July 16, 2018
BASELINE



September 11, 2018
3 DOSES



November 12, 2018
6 DOSES



New lesion observed. Progression noted.

Case Study: Pembrolizumab-refractory TNBC Patient at 8 mg/kg

As of February 26, 2019 data snapshot
Presented at AACR 2019